



## Investor Contribution Information

***Thank you for your investment in Montrose and MEDC!***

The mission of the Montrose Economic Development Corporation is to strengthen Montrose County's economic base and increase the standard of living for all of its residents through the retention, expansion, attraction and development of primary jobs and capital investments. This mission includes the promotion of workforce enhancement, agricultural advancement and other business development that provides economic diversification and stabilization. A "Primary Employer" is defined as a business which produces goods or services that are then sold outside its home community, importing dollars into the area.

### You Benefit!

- *An investment in the Montrose Economic Development Corporation may be characterized as a deductible business expense pursuant to Section 162 of the Internal Revenue Code. Please consult your tax advisor for specific reporting requirements. Investment pledges do not qualify as a "Charitable Contribution".*
- *Under the Enterprise Zone Tax Credit Program, Cash investments from \$250 to \$100,000 are eligible for a 25% tax credit on investor's Colorado State Income Tax Return.*
- *Your company information will be published on MEDC's website [www.montroseEDC.org](http://www.montroseEDC.org) under Investor Directory.*

*Please provide the following Tax ID information.*

Company/Individual Name: \_\_\_\_\_

Contact Name (Please Print): \_\_\_\_\_ Title: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ FAX: (\_\_\_\_) \_\_\_\_\_

E-Mail: \_\_\_\_\_ Website: \_\_\_\_\_

Investment Amount: \$ \_\_\_\_\_ SS#/CO Tax ID#: \_\_\_\_\_  
 Annually  Quarterly  Monthly

### **Payment Options:**

<input type="checkbox"/> Credit Card	<input type="checkbox"/> Check (Payable to MEDC)
<input type="checkbox"/> Visa	<input type="checkbox"/> MasterCard: Total Charge \$ _____ ( <input type="checkbox"/> Use this credit card for future Investment payments)
Card #: _____	Exp. Date: _____ 3 Digit Verification #: _____
Name on Card: _____	
<b>MEDC Office Location: 1601 Oxbow Drive, Suite 360B, Montrose, CO 81401</b>	
<b>Phone: (970) 249-9438</b>	

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# MEDC INVESTOR LEVELS

## Associate: \$250

- Name & hyperlink in the investor directory on MEDC's website.
- Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- Enterprise Zone Tax Credit - 25%.
- 1 - Vote in Board Election.

## Partner: \$500

- Name, contact information & hyperlink in the investor directory on MEDC's website.
- Name listed in MEDC's Annual Report.
- Use of MEDC's Conference Room.
- Enterprise Zone Tax Credit - 25%.
- 2 - Votes in Board Election

## Business: \$1,000

- Name, contact information & hyperlink in the investor directory on MEDC's website.
- Logo in MEDC's Annual Report.
- Name listed in Annual Meeting program.
- Use of MEDC's Conference Room.
- Enterprise Zone Tax Credit - 25%.
- 4 - Votes in Board Election.

## Leader: \$2,500

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Logo in MEDC's Annual Report.
- Name listed in Annual Meeting program.
- Use of MEDC's Conference Room.
- Featured business on website – 1 X per year
- Enterprise Zone Tax Credit - 25%.
- 10 – Votes in Board Election. (max)
- Member of the Chairman's Circle.

## Executive: \$5,000

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Prominent logo placement on MEDC's website.
- Prominent logo in MEDC's Annual Report.
- Name listed in Annual Meeting program.
- Use of MEDC's Conference Room.
- Featured business on website – 2 X per year
- Enterprise Zone Tax Credit - 25%
- 10 – Votes in Board Election. (max)
- Member of the Chairman's Circle.

## Champion: \$10,000

- Name, contact information, 3-sentence description & hyperlink in the investor directory on MEDC's website.
- Prominent logo placement on MEDC's website.
- Prominent logo in MEDC's Annual Report.
- Name listed in Annual Meeting program.
- Use of MEDC's Conference Room.
- Featured business on website – 4 X per year
- Enterprise Zone Tax Credit - 25%.
- 10 – Votes in Board election. (max)
- Member of the Chairman's Circle.
- ★ Vender Booth at Annual Meeting.
- ★ Recognition from the stage at Annual Meeting.